

**(Current report No. 26/2012)**

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**Convening of the Ordinary General Shareholders' Meeting of NG2 S.A. for the 29<sup>th</sup> of June 2012**

Legal basis:

Art. 56 section 1 item 2 of the Public Offering Act – current and periodic information

Acting pursuant to article 399 § 1 of the Code of Commercial Partnerships and Companies (“KSH”), the Executive Board of NG2 S.A. convenes for the 29<sup>th</sup> of June 2012 an Ordinary General Shareholders' Meeting of NG2 S.A. (“General Meeting”) that will take place at 12 p.m. at the registered office of the Company in Polkowice at the street Strefowa 6.

Enclosed please find the full content of the announcement of convening the OGSM of NG2 S.A.

*Signatures:*

*1/ Mariusz Gnych – Vice-President*

*2/ Piotr Nowjalis – Vice-President*