

**(Current report No. 30/2012)**

26.06.2012 /The Issuer/

**The Shareholder's proposal concerning the draft resolution to a point 16 of the agenda of the AGM convened on 29<sup>th</sup> June 2012**

Legal basis:

Article 56 paragraph 1 point 2 of the Act on Public Offering - current and periodic information

Acting in accordance with § 38 paragraph 1 point 5 of the Decree of the Minister of Finance, dated on 19<sup>th</sup> February 2009 on current and periodic information published by issuers of securities [...] (Journal of Laws No. 33 item 259), the Management Board of NG2 S.A. informs that on 26<sup>th</sup> June 2012 the entitled shareholder of the Company - Mr. Dariusz Miłek, acting in accordance with the provisions of art. 401 § 4 of the Code of Commercial Companies, submitted a proposal to amend the draft resolution to the point 16 of the agenda of the General Meeting of Shareholders. The application of the shareholder, along with a draft resolution was submitted in the attachment.

*Signatures:*

*1 / Mariusz Gnych - Vice President*

*2 / Piotr Nowjalis - Vice President*