

(Current report No. 35/2012)

02.07.2012 /the Issuer/

The list of shareholders holding at least 5% of votes on the Ordinary General Meeting of Shareholders.

Legal basis:

Art. 70(3) Act on Offering – General Meeting of Shareholders – the list of shareholders holding at least 5 % of votes

The management of the NG2 S.A. conveys the list of shareholders holding at least 5% of total votes on the Ordinary General Meeting of Shareholders dated 29 June 2012.

1. Dariusz Miłek (directly), 9,500,000 votes (4,750,000 shares), constituted 30.16% of votes on the OGM and 21.09% of the total number of votes,
2. LUXPROFI S.a.r.l. (subsidiary undertaking of Dariusz Miłek), 10,610,000 votes (10,610,000 shares), constituted 33.69% of votes on the OGM and 23.55% of the total number of votes,
3. Leszek Gaczorek, 4,750,000 votes (3,000,000 shares), constituted 15.08% votes on the OGM and 10.54% of the total number of votes,
4. Aviva OFE AVIVA BZ WBK, 2,400,00 votes (2,400,000 shares), constituted 7.62% of votes on the OGM and 5.33% of the total number of votes,
5. PKO TFI, 2,256,144 votes (2,256,144 shares), constituted 7.16% of votes on the OGM and 5.01% of the total number of votes.

Signatures:

1/ Mariusz Gnych – Vice-president

2/ Piotr Nowjalis – Vice-president