

(Current report No. 37/2012)

24.07.2012 /The Issuer/

Information about registration of amendments in the Statute of the Company

Legal basis:

Art. 56 section 1 item 2 of the Public Offering Act – current and periodic information

Referring to the current report no 33/2012 of 29th June 2012, the Management Board of NG2 S.A. informs that on 24th July 2012, it received the decision of the District Court for Wrocław - Fabryczna, IX Administrative Division of the National Court Register of 19th July 2012 concerning the registration of the amendments included in a consolidated text of the Statute of the Company. The Company provides the enclosed registered consolidated text of the Statute.

Signatures:

1/ Mariusz Gnych - Vice President

2/ Piotr Nowjalis - Vice President