

Annex to the Agreement on EU Project Funding (Current Report 41/2012)

23.08.2012 /Issuer/

Legal Basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Management Board of NG2 S.A. informs that The company signed an annex to the agreement dated 23 December 2009 r. with Polska Agencja Rozwoju Przedsiębiorczości (PARP) for funding agreement under action 4.4. New investments of high innovative potential of priority axis 4 Investments in innovative undertakings of the Innovative Economy Operational Programme for 2007-2013, reported by the Issuer in the current report 57/2009. The annex introduces the following change in the agreement: the total cost of the Project is: PLN 126 263 443,58 (previous amount PLN 131 660 694,01).

Other terms of the agreement will remain unchanged.

The criterion for considering the agreement as significant is the amount of equity.

Legal basis:

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ *Mariusz Gnnych* - Vice-President

2/ *Piotr Nowjalis* - Vice-President