

(Current report No 54/2010)

16.12.2010 /The Issuer/

Information under art. 160 of the Act of Trading –disposal of shares of the Issuer

Legal basis:

Art. 160 (4) Act on Trading – information on transactions of persons having access to inside information

The NG2 S.A. (“NG2”) informs that on the 16.12.2010 received notice from the member of supervisory board, Mr. Wojciech Fenrich, about his closely associated person’s transaction of disposal of shares of the NG2 S.A. (his wife):

1/ transaction date: 14.12.2010; volume: 1,819 shares; average price PLN 63.00

2/ transaction date: 15.12.2010; volume: 3,681 shares; average price PLN 63.00

The transaction took place during the trading session on the Warsaw Stock Exchange.

1/ *Mariusz Gnnych* *Vice-President*

2/ *Piotr Nowjalis* *Vice-President*