

(Current report No. 62/2012)

19.12.2012 /the Issuer/

Changes in the statute of the NG2 S.A.

Legal basis:

Art. 56(1)(2) Act on offering – current and periodic information

Acting pursuant to article 38 § 1 item 2 of the Ordinance of Minister of Finance of the 19th February 2010 on current and periodic information relayed by issuers of securities [...](Journal of Laws No.33(259)), the Executive Board of the NG2 S.A. conveys the content of the Company Statute with changed with according to the Resolution No. 5/NWZA/2012 and No. 6/NWZA/2012 of the General Meeting of Shareholders from 19th December 2012, drawn on the 19th December 2012.

Furthermore the Board of NG2 S.A. provides the contents of amendments:

1. § 2 of the Articles of Association of the following wording:

„§ 2. The Company acts under the name of NG2 Spółka Akcyjna (NG2 Joint-Stock Company). The Company may use its distinguishing logo.” shall be changed

- and to give it the following new wording:

„§ 2. The Company acts under the name of CCC Spółka Akcyjna (CCC Joint-Stock Company). The Company may use its distinguishing logo.”

2. § 5 (1) of the Articles of Association of the following wording:

„1. According to the Polish Classification of Activities (PKD), the objects of the Company include:

- 1) Warehousing and storage of other goods PKD-52.10.B;*
- 2) Development of building projects PKD-41.10.Z;*
- 3) Building and selling of own real estate PKD-68.10.Z;*
- 4) Renting and operating of own or leased real estate PKD-68.20.Z;*
- 5) Management of real estate on a fee or contract basis PKD-68.32.Z;*
- 6) Combined facilities support activities PKD-81.10.Z;*
- 7) Public relations and communication activities PKD-70.21.Z;*
- 8) Business and other management consultancy activities PKD-70.22.Z;*
- 9) Advertising agencies PKD-73.11.Z;*
- 10) Market research and public opinion polling PKD-73.20.Z;*
- 11) Packaging services PKD-82.92.Z;*
- 12) Tanning and dressing of leather; dressing and dyeing of fur PKD-15.11.Z;*
- 13) Manufacture of luggage, handbags and the like, saddlery and harness PKD-15.12.Z;*
- 14) Manufacture of footwear PKD-15.20.Z;*
- 15) Manufacture of other products of wood; manufacture of articles of cork, straw and plaiting materials PKD-16.29.Z;*
- 16) Manufacture of other rubber products PKD-22.19.Z;*
- 17) Manufacture of other plastic products PKD-22.29.Z;*
- 18) Manufacture of paper and paperboard PKD-17.12.Z;*
- 19) Manufacture of other articles of paper and paperboard PKD-17.29.Z;*
- 20) Other printing PKD-18.12.Z;*
- 21) Manufacture of plastic packing goods PKD-22.22.Z;*
- 22) Construction of residential and non-residential buildings PKD-41.20.Z;*
- 23) Electrical installation PKD-43.21.Z;*
- 24) Plumbing, heat and air conditioning installation PKD-43.22.Z;*
- 25) Other construction installation PKD-43.29.Z;*

NG2

New Gate Group

- 26) *Other building completion and finishing PKD-43.39.Z;*
- 27) *Other specialised construction activities n.e.c. PKD-43.99.Z;*
- 28) *Wholesale of textiles PKD-46.41.Z;*
- 29) *Wholesale of clothing and footwear PKD-46.42.Z;*
- 30) *Retail sale of clothing in specialised stores PKD-47.71.Z;*
- 31) *Retail sale of footwear and leather goods in specialised stores PKD-47.72.Z;*
- 32) *Other monetary intermediation PKD-64.19.Z;*
- 33) *Financial leasing PKD-64.91.Z;*
- 34) *Activities of holding companies PKD-64.20.Z;*
- 35) *Other financial service activities not elsewhere classified, except insurance and pension funding n.e.c. PKD-64.99.Z;*
- 36) *Security and commodity contracts brokerage PKD-66.12.Z;*
- 37) *Other activities auxiliary to financial services, except insurance and pension funding PKD-66.19.Z;*
- 38) *Other passenger land transport n.e.c. PKD-49.39.Z;*
- 39) *repair of footwear and leather goods PKD-95.23.Z;*
- 40) *Production of electricity PKD – 35.11.Z.” shall be changed*

- and to give it the following new wording:

„1. According to the Polish Classification of Activities (PKD), the objects of the Company include:

- 1) *Warehousing and storage of other goods PKD-52.10.B;*
- 2) *Development of building projects PKD-41.10.Z;*
- 3) *Buying and selling of own real estate PKD-68.10.Z;*
- 4) *Renting and operating of own or leased real estate PKD-68.20.Z;*
- 5) *Management of real estate on a fee or contract basis PKD-68.32.Z;*
- 6) *Combined facilities support activities PKD-81.10.Z;*
- 7) *Public relations and communication activities PKD-70.21.Z;*
- 8) *Business and other management consultancy activities PKD-70.22.Z;*
- 9) *Advertising agencies PKD-73.11.Z;*
- 10) *Market research and public opinion polling PKD-73.20.Z;*
- 11) *Packaging activities PKD-82.92.Z;*
- 12) *Tanning and dressing of leather; dressing and dyeing of fur PKD-15.11.Z;*
- 13) *Manufacture of luggage, handbags and the like, saddlery and harness PKD-15.12.Z;*
- 14) *Manufacture of footwear PKD-15.20.Z;*
- 15) *Manufacture of other products of wood; manufacture of articles of cork, straw and plaiting materials PKD-16.29.Z;*
- 16) *Manufacture of other rubber products PKD-22.19.Z;*
- 17) *Manufacture of other plastic products PKD-22.29.Z;*
- 18) *Manufacture of paper and paperboard PKD-17.12.Z;*
- 19) *Manufacture of other articles of paper and paperboard PKD-17.29.Z;*
- 20) *Other printing PKD-18.12.Z;*
- 21) *Manufacture of plastic packing goods PKD-22.22.Z;*
- 22) *Construction of residential and non-residential buildings PKD-41.20.Z;*
- 23) *Electrical installation PKD-43.21.Z;*
- 24) *Plumbing, heat and air conditioning installation PKD-43.22.Z;*
- 25) *Other construction installation PKD-43.29.Z;*
- 26) *Other building completion and finishing PKD-43.39.Z;*
- 27) *Other specialised construction n.e.c. PKD-43.99.Z;*
- 28) *Wholesale of textiles PKD-46.41.Z;*
- 29) *Wholesale of clothing and footwear PKD-46.42.Z;*
- 30) *Retail sale of clothing in specialised stores PKD-47.71.Z;*
- 31) *Retail sale of footwear and leather goods in specialised stores PKD-47.72.Z;*
- 32) *Other monetary intermediation PKD-64.19.Z;*
- 33) *Financial leasing PKD-64.91.Z;*
- 34) *Activities of holding companies PKD-64.20.Z;*
- 35) *Other financial service activities, except insurance and pension funding PKD-64.99.Z;*

NG2

New Gate Group

- 36) Security and commodity contracts brokerage PKD-66.12.Z;
- 37) Other activities auxiliary to financial services, except insurance and pension funding PKD-66.19.Z;
- 38) Other passenger land transport n.e.c. PKD-49.39.Z;
- 39) Repair of footwear and leather goods PKD-95.23.Z;
- 40) Production of electricity PKD-35.11.Z;
- 41) Other retail sale in non-specialised stores PKD-47.19.Z."

3. § 6b of the Articles of Association shall be amended as follows:

„§ 6b

1. *The share capital has been conditionally increased by no more than PLN 76,800 (say: seventy-six thousand eight hundred PLN) and is divided into no more than 768,000 (say: seven hundred sixty-eight thousand) ordinary bearer series E shares with nominal value of PLN 0.10 (10/100) each.*
2. *The purpose of the conditional share capital increase referred to in section 1, above, is to grant rights to take up series E shares to the holders of subscription warrants issued pursuant to the Resolution No. 4 of the Extraordinary General Meeting of 12 November 2009.*
3. *Persons eligible to take up series E shares shall be the holders of the subscription warrants issued by the Company pursuant to the Resolution No. 4 of the Extraordinary General Meeting of 12 November 2009.*
4. *The holders of the subscription warrants referred to in section 3 above shall be entitled to exercise the right to take up series E shares by 30 June 2016.*
5. *Series E Shares shall be covered in cash." - shall be changed*

- and to give it the following new wording:

„§ 6b

1. *The conditional share capital of the Company amounts to no more than PLN 76,800 (say: seventy-six thousand eight hundred PLN) and is divided into no more than 768,000 (say: seven hundred sixty-eight thousand) ordinary bearer series E shares with nominal value of PLN 0.10 (10/100) each.*
2. *The purpose of the conditional share capital increase referred to in section 1, above, is to grant rights to take up series E shares to the holders of subscription warrants issued pursuant to the Resolution No. 6 of the Extraordinary General Meeting of 19 December 2012.*
3. *Persons eligible to take up series E shares shall be the holders of the subscription warrants issued by the Company pursuant to the Resolution No. 6 of the Extraordinary General Meeting of 19 December 2012.*
4. *The holders of the subscription warrants referred to in section 3 above shall be entitled to exercise the right to take up series E shares by 30 June 2018, subject to § 3 section 7 of the Resolution No. 6 of the Extraordinary General Meeting of 19 December 2012.*
5. *Series E Shares shall be covered in cash."*

Signatures:

- 1 / Mariusz Gnych - Vice President
- 2 / Piotr Nowjalis - Vice President