

## **Change in the significant agreement (Current report 64/2012)**

28.12.2012 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of the NG2 SA announces that on 28 December 2012, the Company received the signed copy of the annex to the agreement of 21 December 2012 to a loan on the current account dated 23 December 2009 concluded with the BRE Bank S.A. with the registered office in Warszawa, ul. Senatorska 18. The Company informed about the conclusion of the above agreement in the current report No 2/2010 on 8 January 2010 and the changes made to the report, Report No. 11/2012 of 29 February 2012. Following the conclusion of the annex has changed loan period until 30 December 2015. (previous period: 03 January 2013).

Other provisions of the agreement have not materially changed and do not differ from the market terms for this type of contract.

The criterion for considering the agreement as significant is the amount of equity.

The involvement of BRE Bank SA in respect of given loans and guarantees amounts to 90,000,000 PLN (ninety million).

### **Legal Basis:**

*§ 5 act 1 point 3 of decree of the Minister of Finance dated on 19.02.2009, on current and periodic information provided by issuer of securities and conditions for recognizing, as equivalent the information required by law of the state which is not a member state.*

1/ Mariusz Gnych - Vice-President

2/ Piotr Nowjalis - Vice-President