

NG2

New Gate Group



QUAZI



CCC



BOTI

PRESENTATION TO INVESTORS Q2 2008

- **Introduction**
- **Finances**
- **Realization of goals**
- **Plans**
- **General review of NG2 Group**



Finances Q2 2007/2008

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	Q2 2007 `000 PLN	Q2 2008 `000 PLN	Change
Revenues	145 981	201 101	37,8 %
Profit (loss) on sales	77 133	112 676	46,1 %
Gross margin on sales	52,8%	56,0%	6,1 %
Selling costs	46 344	64 875	40,0 %
General administrative costs	1 726	2 026	17,4 %
EBIT	26 622	43 580	63,7 %
Financial costs	6 266	3 090	-50,7 %
Pre-tax profit (loss)	20 544	40 567	97,5 %
Net profit (loss)	17 217	32 713	90,0 %
Net profit margin	11,8%	16,3%	38,1 %
Assets	303 915	438 965	44,4 %
Liabilities and provisions	130 325	191 985	47,3 %
Long-term liabilities	2 143	1 673	-21,9 %
Short-term liabilities	128 182	190 312	48,5 %
Equity	173 590	246 980	42,3 %
ROE	9,9%	13,2%	33,5 %
ROA	5,7%	7,5%	31,5 %

Accrued finances Q2 2007/2008

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	2Q 2007 `000 PLN	2Q 2008 `000 PLN	Change
Revenues	250 288	339 967	35,8 %
Profit (loss) on sales	127 998	183 596	43,4 %
Gross margin on sales	51,1%	54,0%	5,7 %
Selling costs	79 984	113 793	42,3 %
General administrative costs	2 959	4 007	35,4 %
EBIT	42 463	63 957	50,6 %
Financial costs	8 119	5 462	-32,7 %
Pre-tax profit (loss)	34 569	58 588	69,5 %
Net profit (loss)	28 227	49 823	76,5 %
Net profit margin	11,3%	14,7%	30,1 %
Assets	303 915	438 965	44,4 %
Liabilities and provisions	130 325	191 985	47,3 %
Long-term liabilities	2 143	1 673	-21,9 %
Short-term liabilities	128 182	190 312	48,5 %
Equity	173 590	246 980	42,3 %
ROE	16,3%	20,2%	24,1 %
ROA	9,3%	11,4%	22,2 %

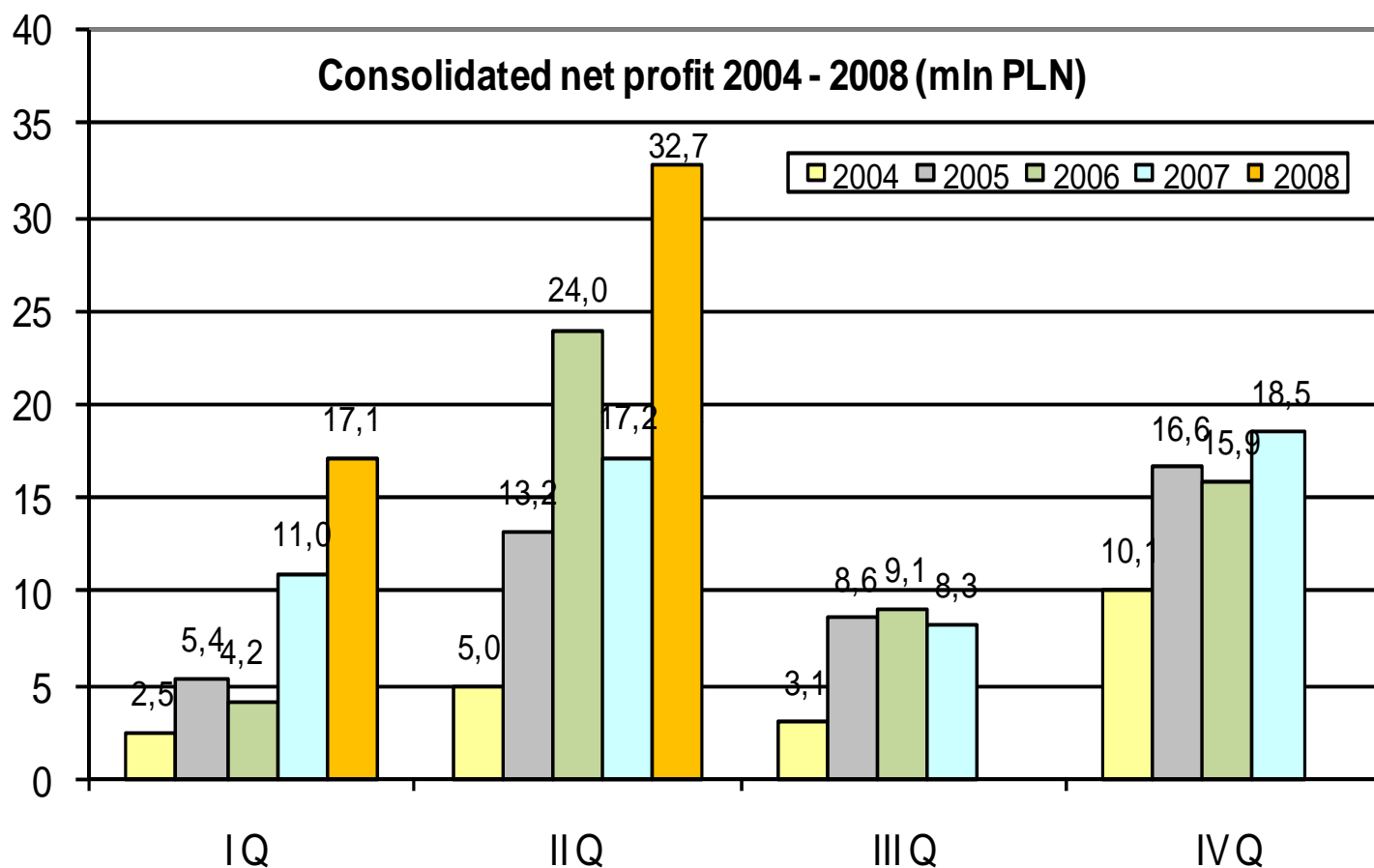
- Revenues increased by 35,8%
- Sales growth on the same stores :
(CCC + 4,8%; BOTI +19,9 %; QUAZI + 44,1 %)
- EBIT grew by 50,6%
- Net profit grew by 76,5%
- Net profit margin reached 14,7%

Retail revenues and selling costs – proprietary stores

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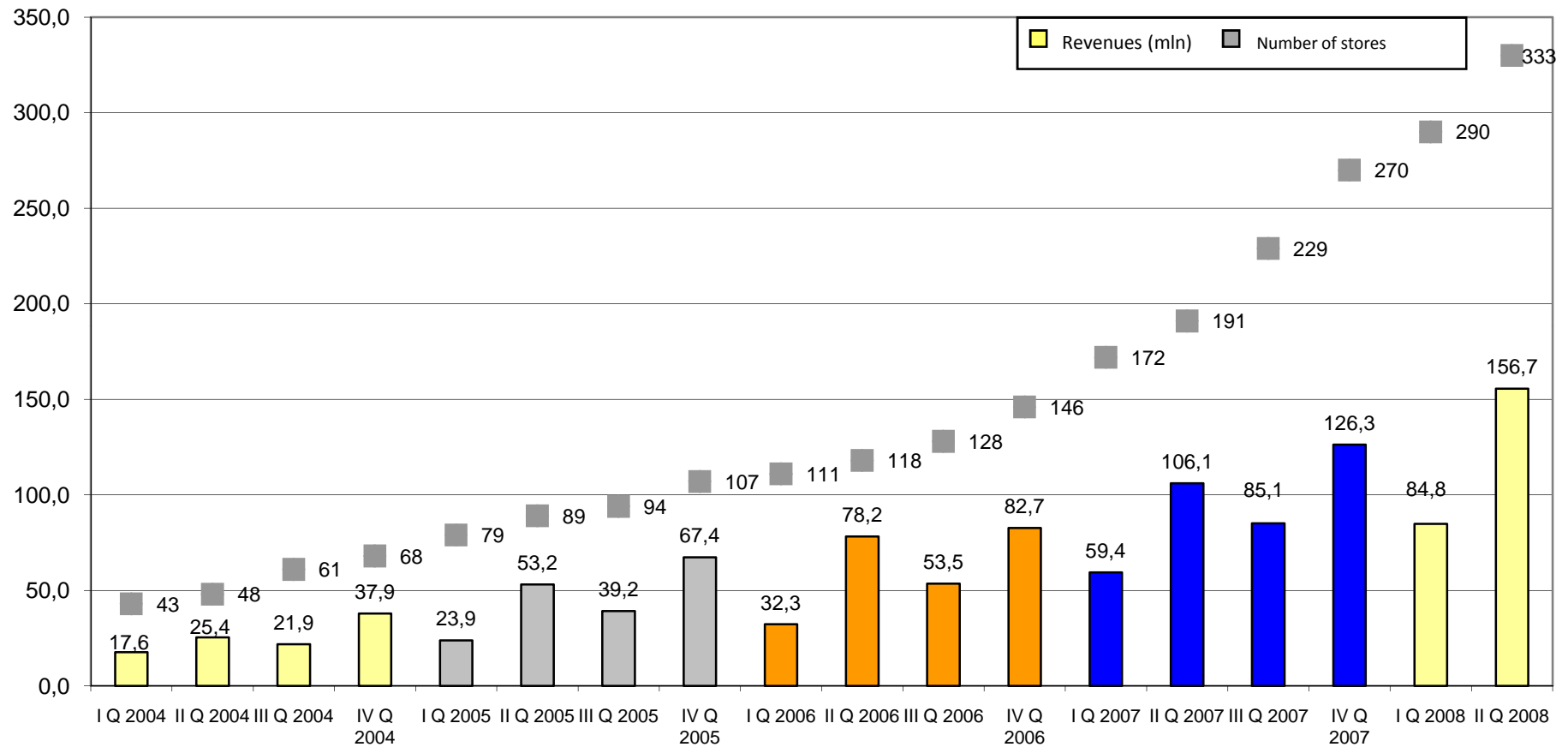
	I H 2007		I H 2008		change % 2008/2007	
	Selling costs(PLN/m2)	Revenues (PLN/m2)	Selling costs (PLN/m2)	Revenues (PLN/m2)	Selling costs (PLN/m2)	Revenues (PLN/m2)
CCC	153	529	165	550	8%	4%
BOTI	228	414	180	464	-21%	12%
QUAZI	244	360	269	500	10%	39%



Retail revenues 2004-2008

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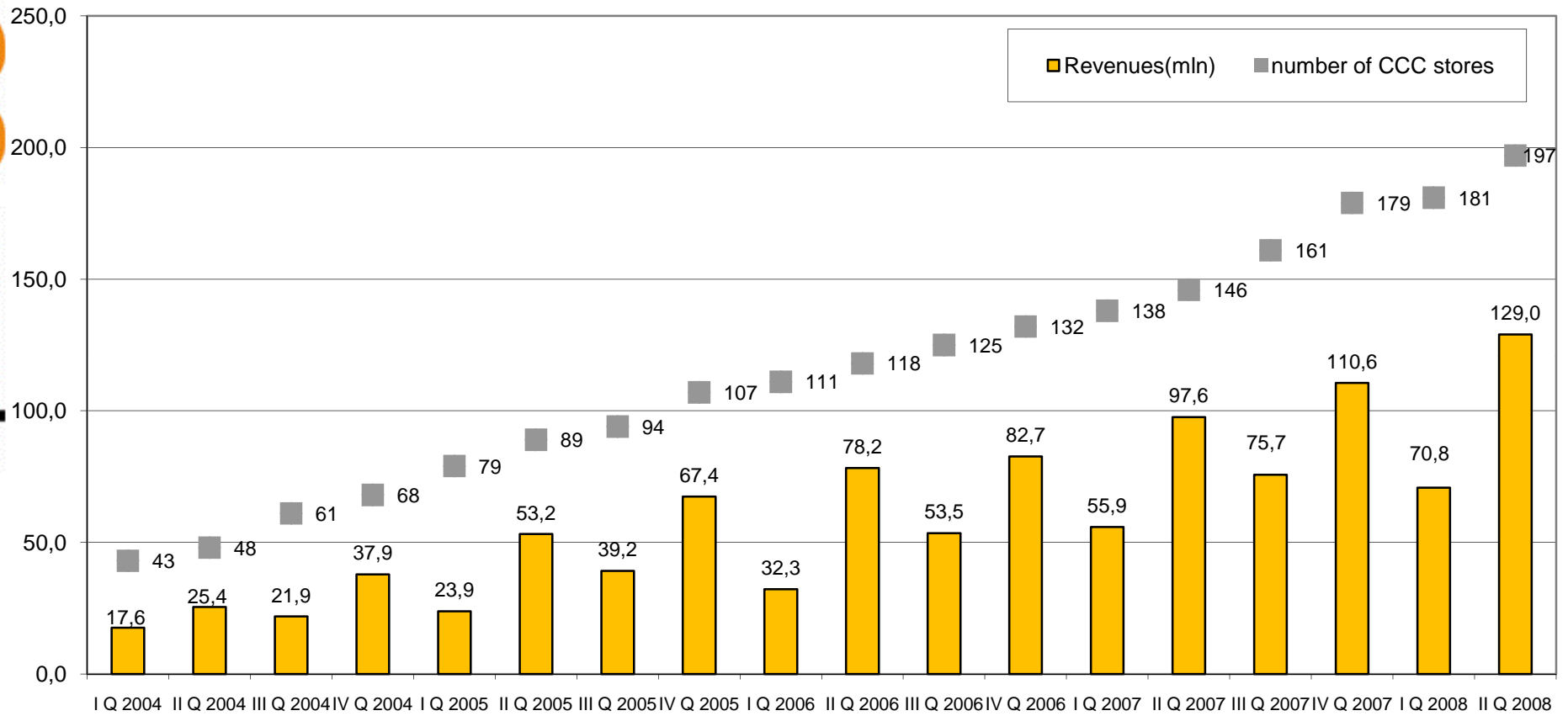
BOTI QUAZI CCC



Retail revenues – CCC 2004-2008

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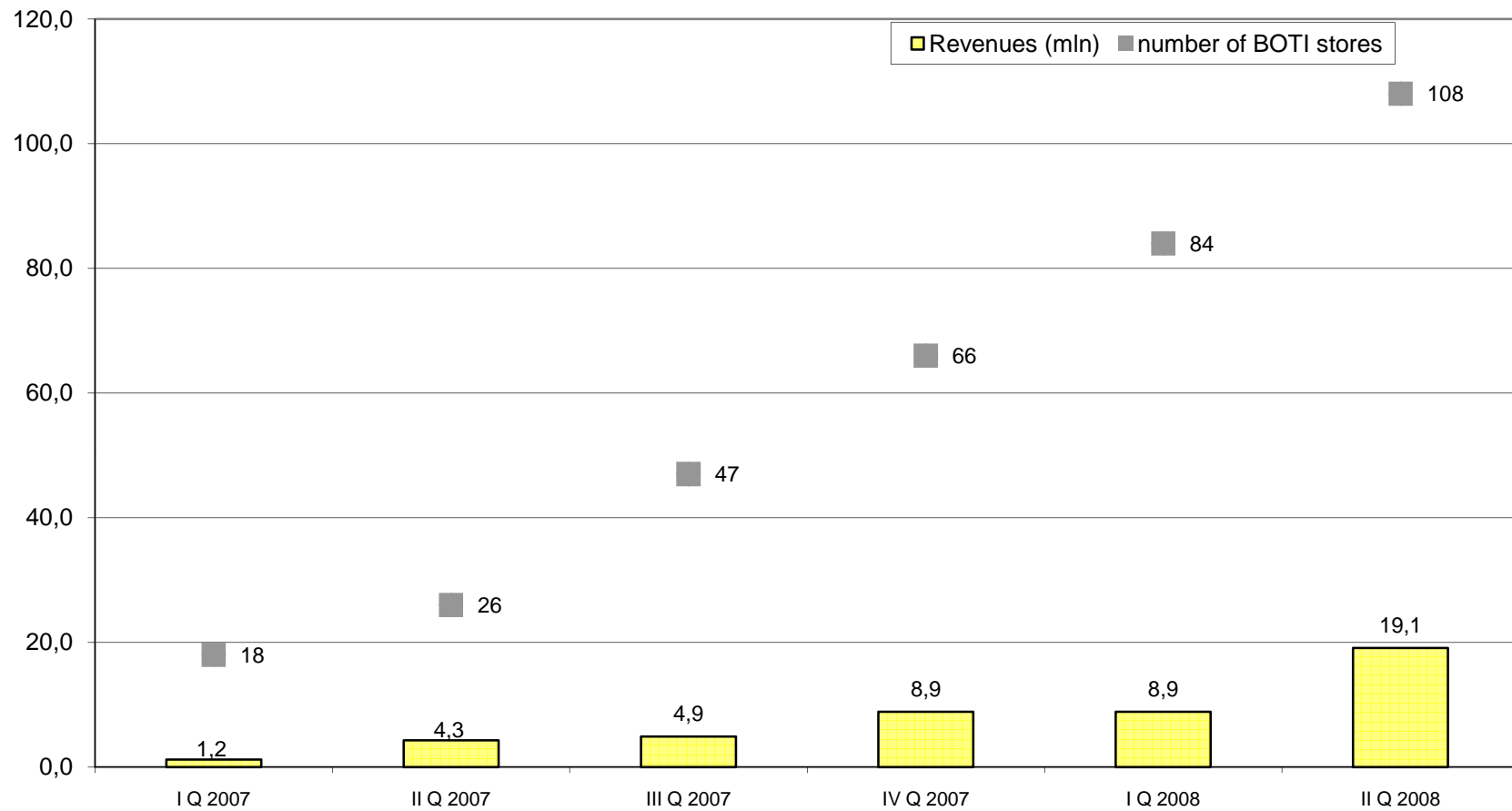
BOTI QUAZI CCC



Retail revenues - BOTI 2007-2008

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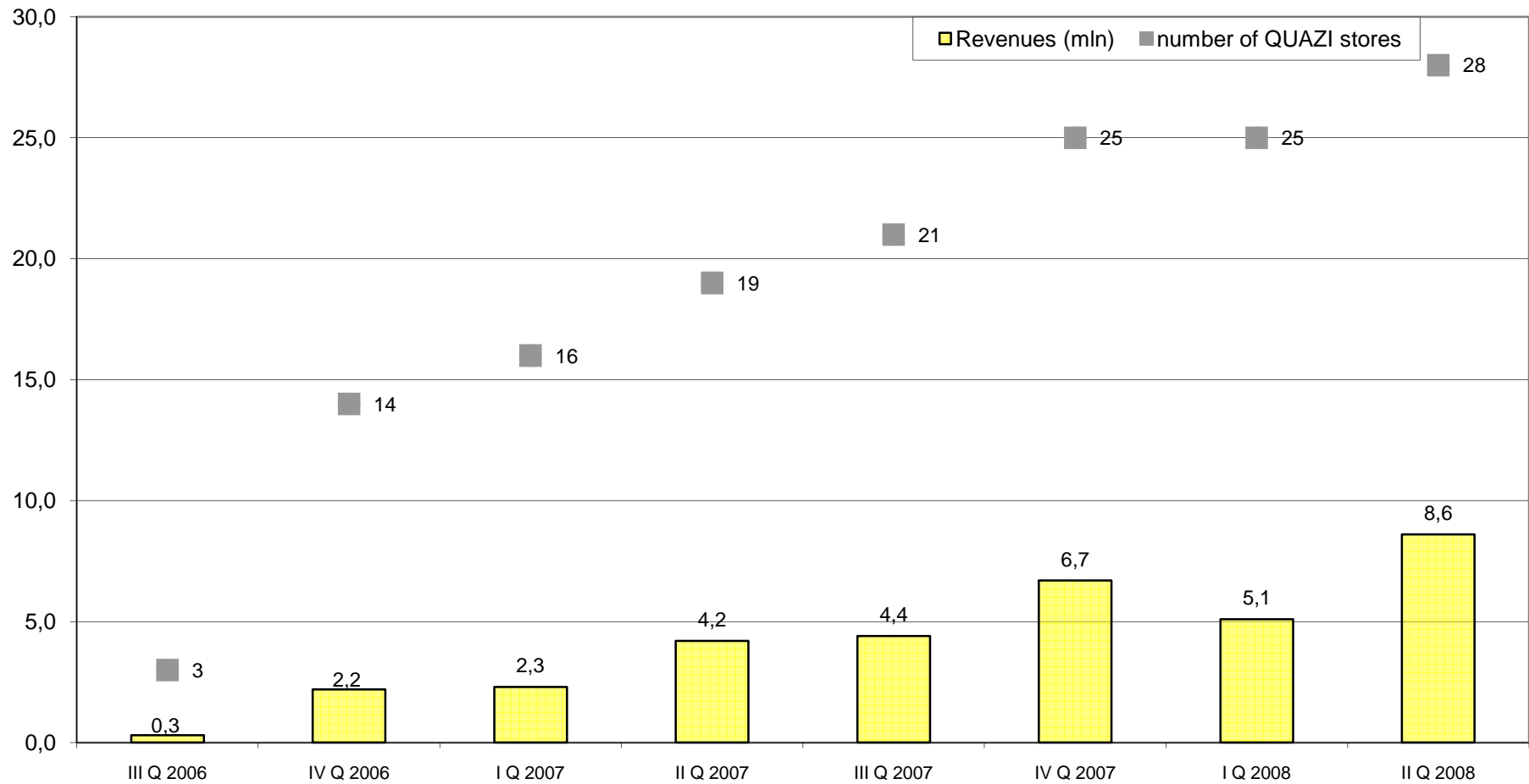
BOTI QUAZI CCC



Retail revenues –QUAZI 2006-2008

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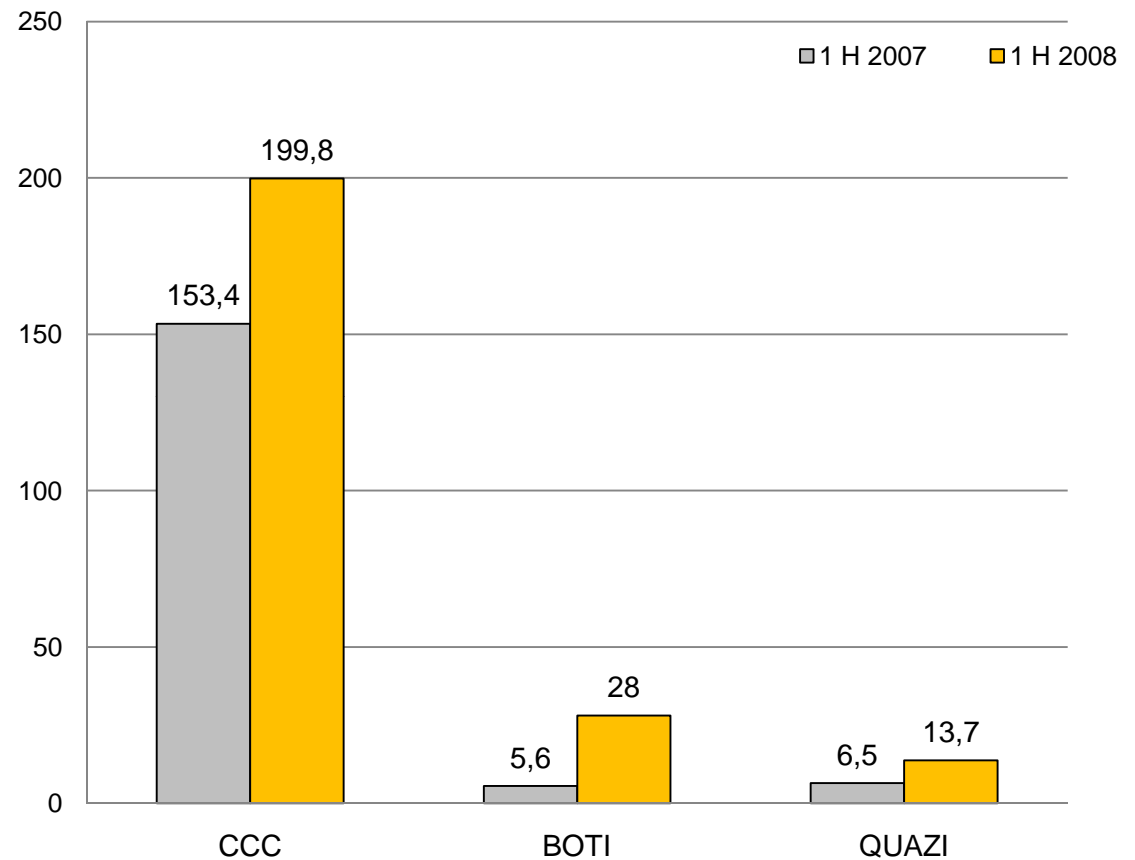
BOTI QUAZI **CCC**



CCC
QUAZI
BOTI

	Retail gross sales margin 01.01- 30.06. (%)	
	2007	2008
CCC	55,9%	58,9%
BOTI	45,0%	59,2%
QUAZI	46,6%	43,4%

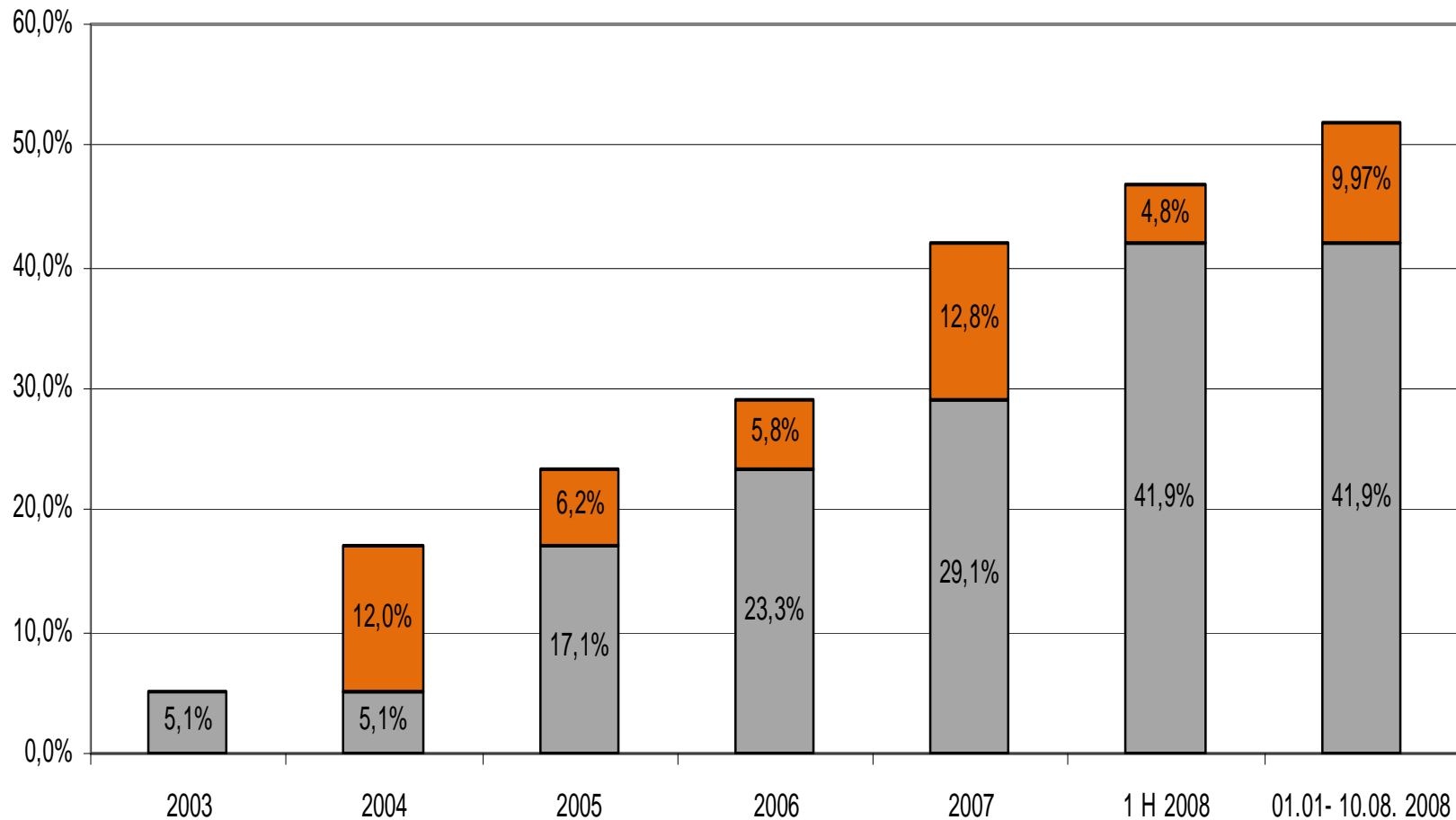
Retail sales(mln PLN)



Sales on the same stores, like-to-like comparison - CCC

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BOTI QUAZI CCC
IZNI

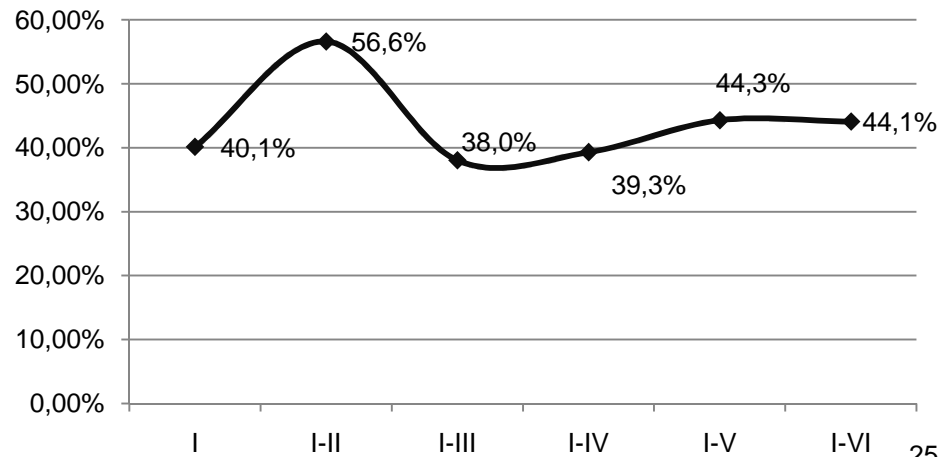


Sales on the same stores QUAZI and BOTI – 1H 2008

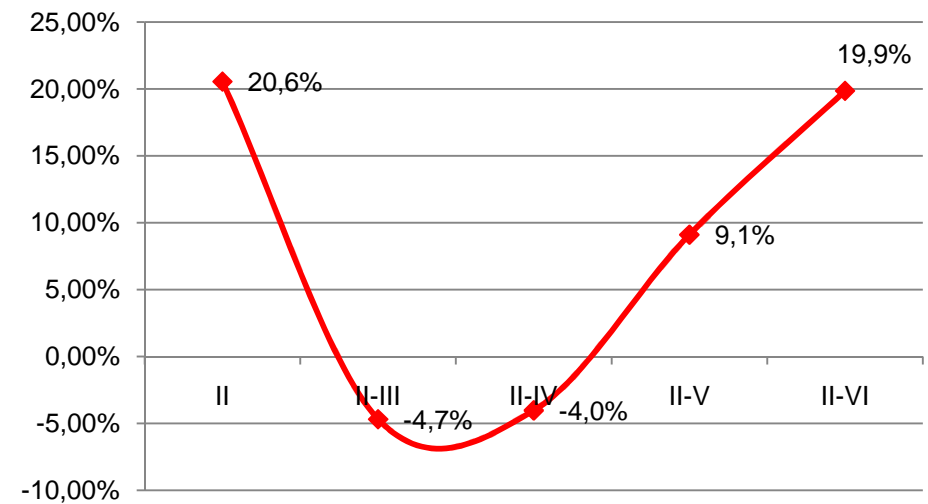
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BOTI QUAZI CCC

QUAZI



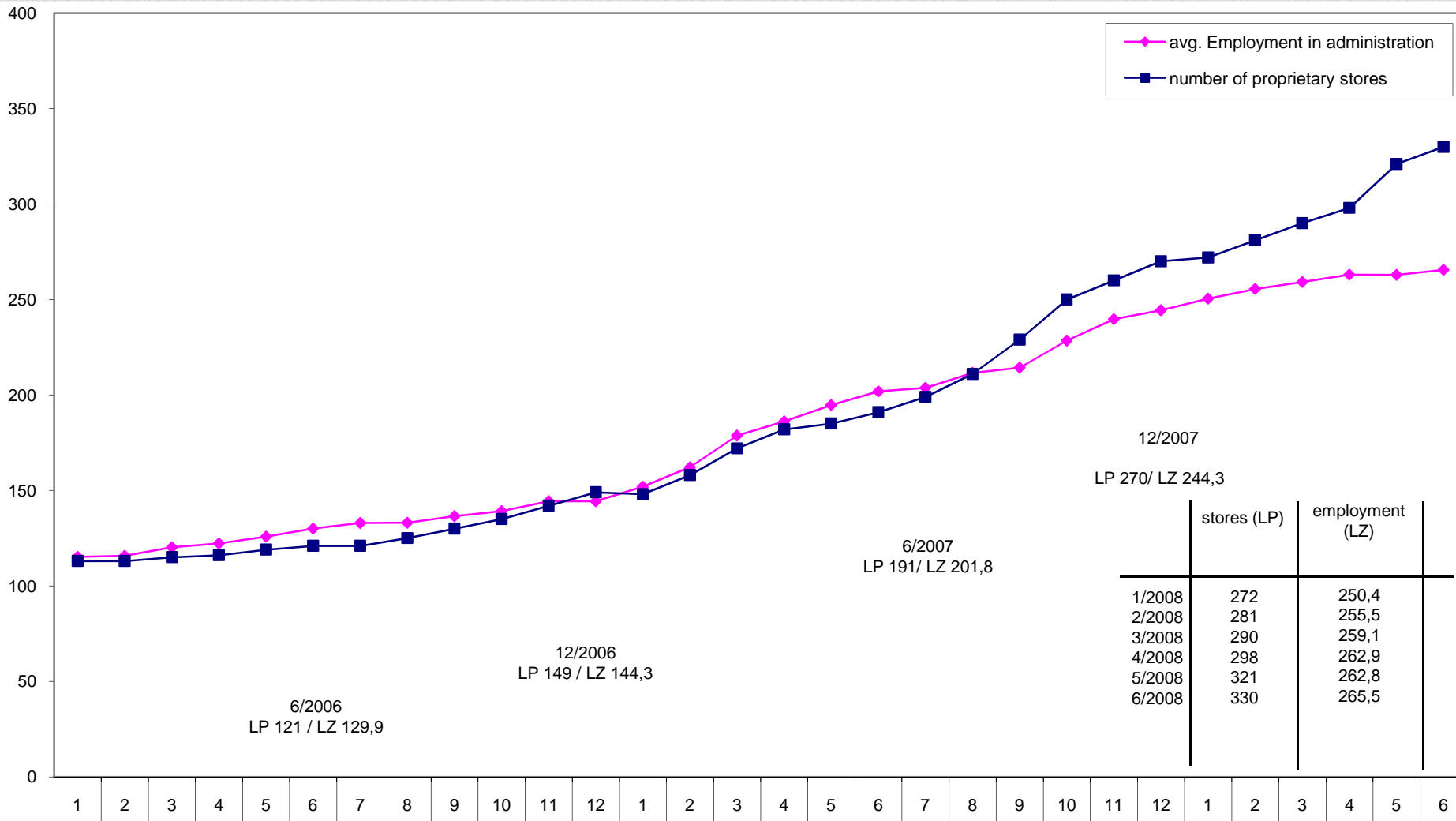
BOTI



Number of proprietary stores and employment in administration 2006-2008

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IZVNI



CCC stores	
2007	179
2008	+40/51
2009	+40
Target:	300 + 130F

BOTI shops		
	own	franchised
2007	66	71
2008	+101	+50
EoY 2009:	267	171
Target:	600	300

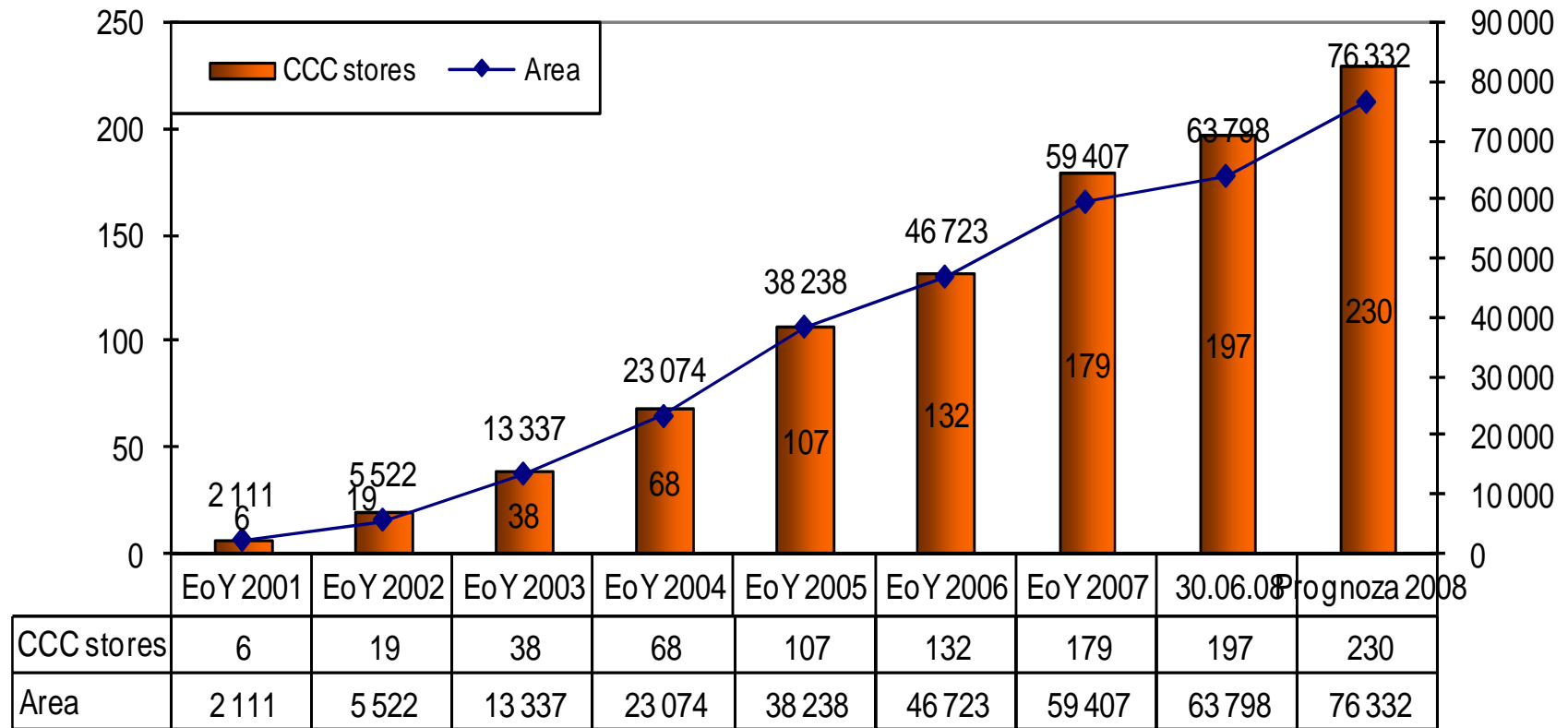
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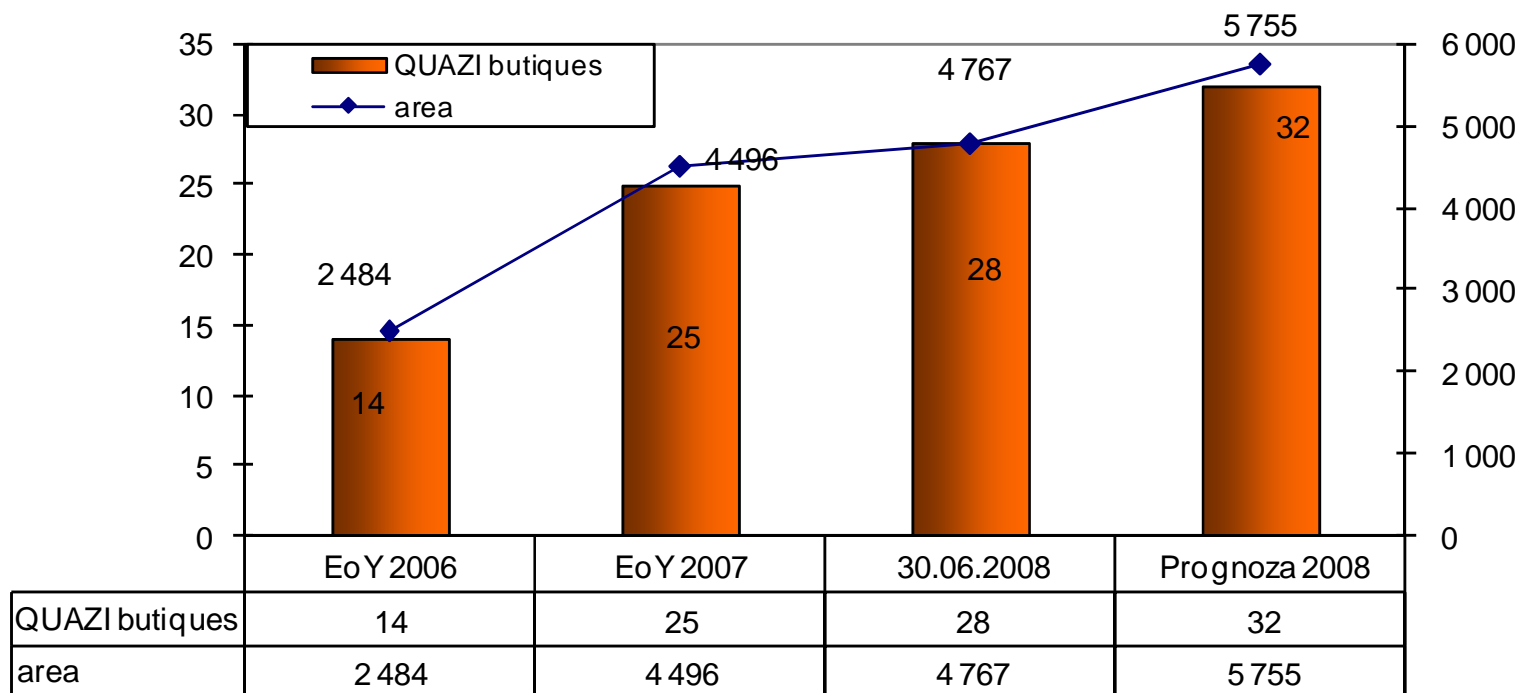
DISTRIBUTION CHANNELS

QUAZI boutiques	
2007	25
2008	+10/7
2009	+13
Target:	100

Czech Rep.	
2007	15
2008	+5/9
Target:	ok. 50

- opening further 40/51 CCC stores in Poland
- opening further 10/7 QUAZI butiques
- opening further 100/101 BOTI shops
- opening further 5/9 stores in Czech Republic

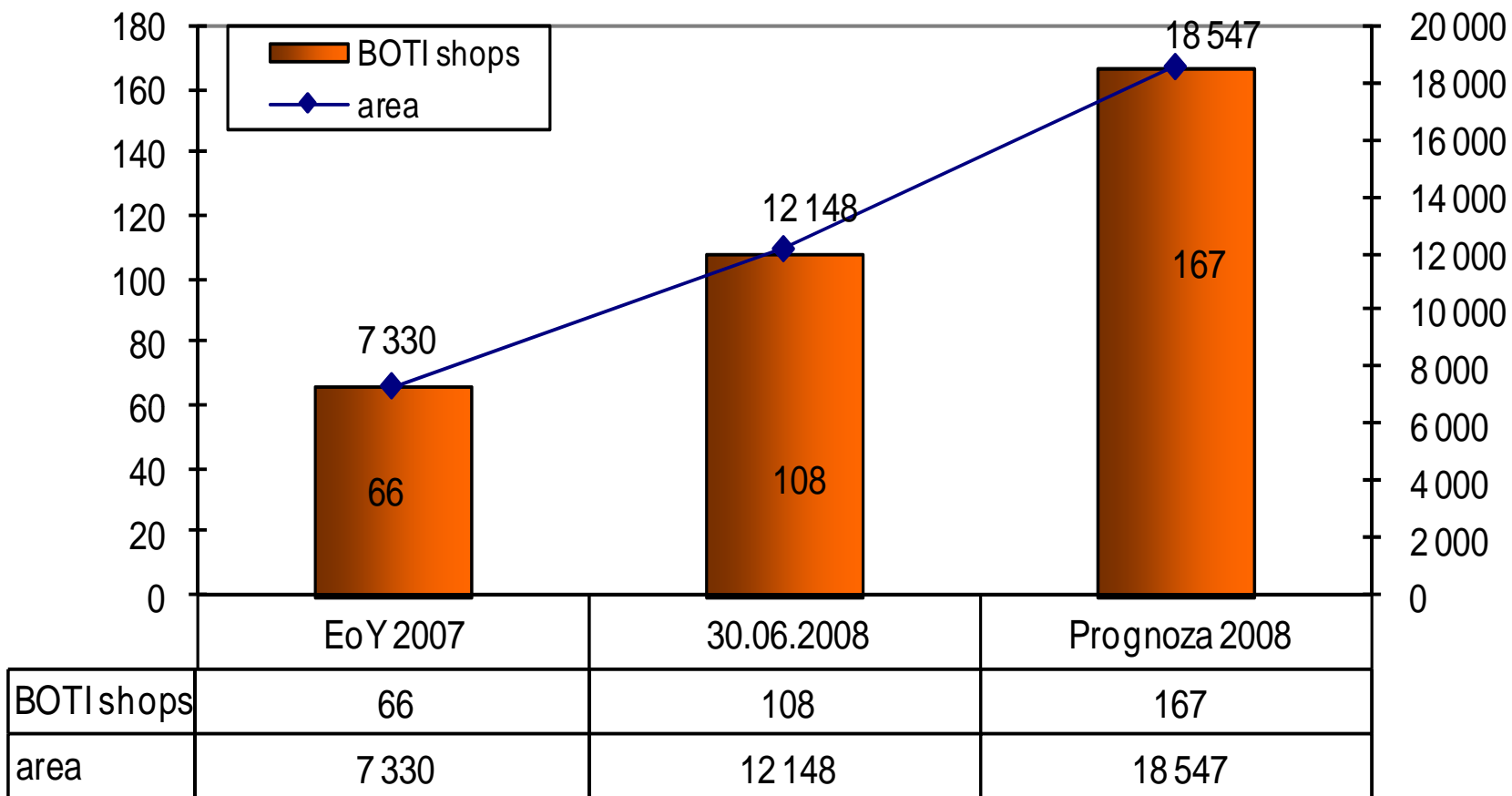




NG2 proprietary stores - BOTI

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BOTI QUAZI CCC



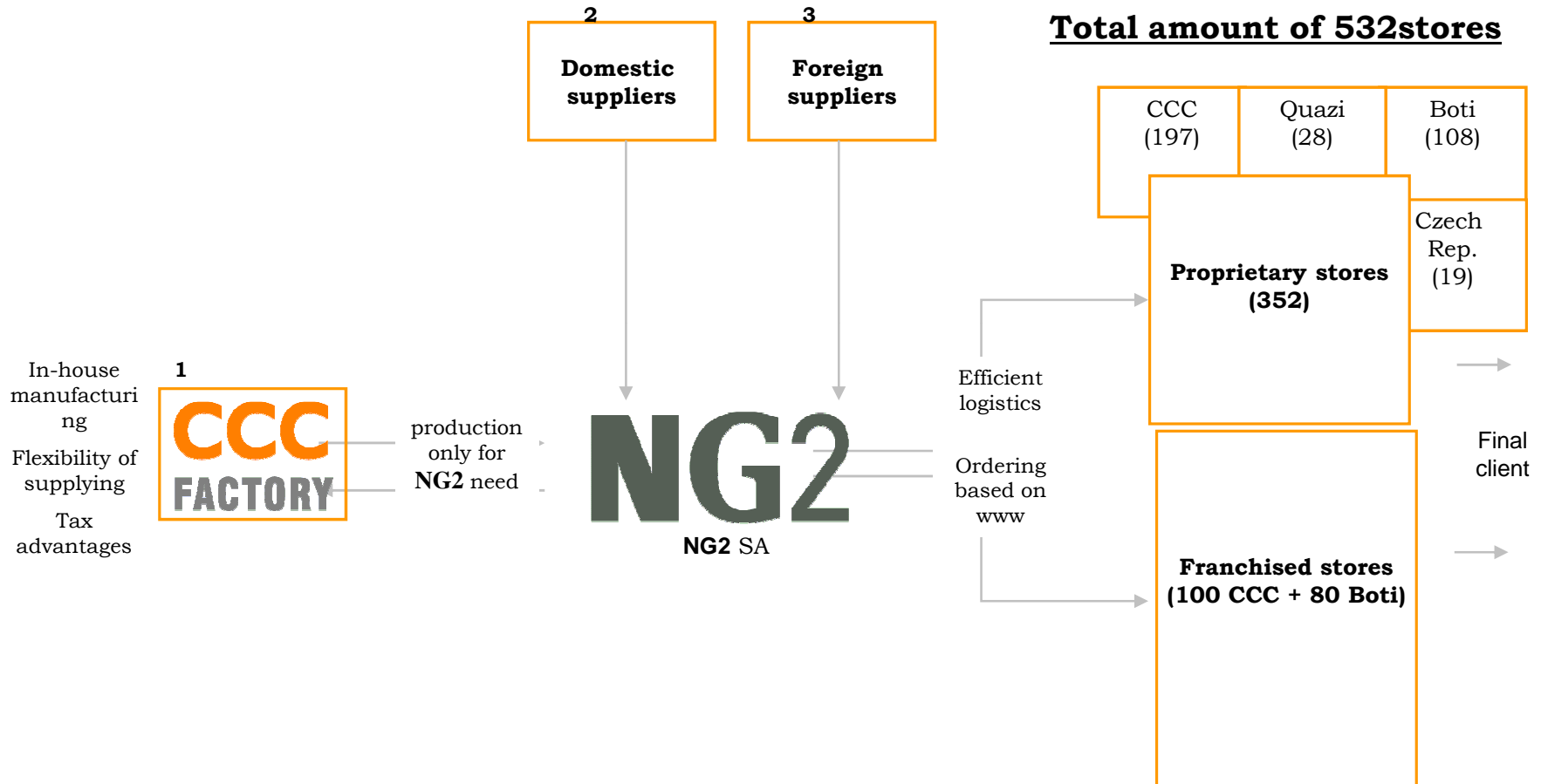
NG2 Group General Review

Operating structure of NG2 Group

As of 30.06.2008

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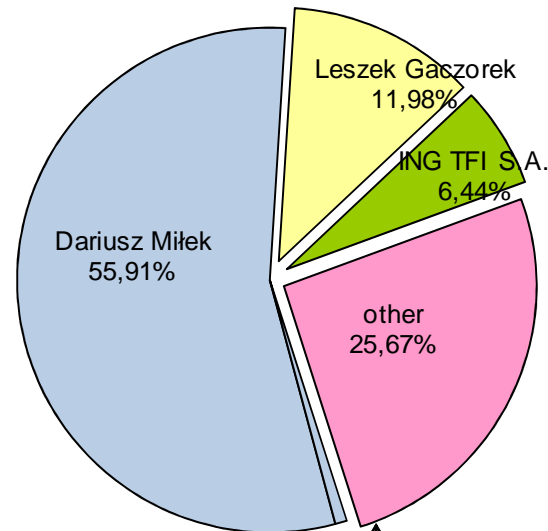


Structure of shareholders

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- In November 2004, NG2 S.A. joined the stock market and with the day of 2nd December 2004 is quoted at the Warsaw Stock Market
- The principal shareholder and the founder of NG2 Group is Mr Dariusz Miłek, the President of the Board of Directors
- Other members of the Management are shareholders, as well
- Total amount of 38 400 000 shares



On January 10th and 21st 2008 Dariusz Miłek bought 290.000 shares of NG2,

Thank you for your attention

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